Private Wealth Consultants, Ltd.

A Registered Investment Advisor

Customer Privacy of Information Policy

Through its independent financial consultants, Private Wealth Consultants has enjoyed the privilege of assisting clients in reaching toward their financial goals for over 20 years. We take very seriously our responsibility to safeguard the confidentiality of clients' information that we obtain. We are therefore pleased to publish our policy on handling client information.

When you establish a relationship with one of our independent financial consultants, you are requested to furnish personal and financial information used to assist in assessing your investment objectives and goals. What you share with us is often private and confidential, and we are committed to its protection. In addition to the information collected, during the course of our relationship we may also collect a variety of non-public personal information from other sources. What we may collect may include:

- Information we receive from you, such as your name, address, social security number, assets, income, investment objectives, and other information as required by Industry Regulators;

- Information about your transactions, including balances portfolio holdings, cash balances, margin balances, and customer statements;

- Information we receive from our correspondent clearing broker; with respect to your account(s)); and

- Medical information submitted as part of insurance application for a traditional life or variable policy.

Private Wealth Consultants does not share customer information with any third party other than in the following instances.

No member of Private Wealth Consultants will share our Client's confidential information via telephone, email, fax, postal mail or in person without first verifying with our Client that the third party requesting this information is someone that has been authorized to receive it by our Client.

- Information may be shared with our direct affiliates.

- We may also share information with parties when it is required to assist us in processing a client's request, servicing a client's account, or executing securities transactions.

- Information will be shared if required by regulation or law.

Private Wealth Consultants and its independent financial consultants are committed to keeping your customer information secure, accurate, and current. It is your responsibility to provide accurate information and to update changes to your personal data as necessary. You should contact our office with any updates and/or changes required to your personal information. In the event that you terminate your relationship with Private Wealth Consultants, the firm may transfer your data internally to another financial consultant.

Your relationship is very important to us and we thank you for the opportunity to serve your financial needs.

If you have any questions, please contact us.

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